

2009 Tax Preparation Fees: Effective January 1, 2010

Federal Forms: Partial List

1040	U.S. Individual Tax Return	\$	150.00
1040A	U.S. Individual Tax Return	\$	130.00
1040EZ	U.S. Individual Tax Return	\$	115.00
Sch. A	Itemized Deductions	\$	40.00
Sch. B	Interest and Dividend Income	\$	20.00
Sch. C	Profit or Loss from Business	\$	90.00
Sch. D	Capital Gains or Losses (per item)	\$	5.00
Sch. E	Supplemental Income & Loss	\$	75.00
Sch. L	Standard Deduction for Certain Filers	\$	25.00
Sch. SE	Self Employment Tax	\$	25.00
1040-ES	Estimated Tax Payments	\$	10.00
2106	Employee Business Expense	\$	30.00
2441	Child and Dependent Care Expense	\$	25.00
3903	Moving Expenses	\$	50.00
4562	Depreciation and Amortization	\$	35.00
6251	Alternative Minimum Tax	\$	60.00
8283	Non-Cash Charitable Contributions	\$	20.00
8829	Business Use of Home	\$	30.00
8879	IRS e-file Signature Authorization	\$	5.00

California Form: Partial List

540	CA Resident Income Tax Return	\$	40.00
540EZ	CA Resident Income Tax Return	\$	30.00
540NR	CA Non-Resident	\$	65.00
540-CA	CA Adjustments – Residents	\$	25.00
Sch. D	CA Capital Gain or Loss	\$	15.00
Sch. P	Alternative Minimum Tax & Credit Limits	\$	20.00
8879	CA e-file Signature Authorization	\$	5.00

Other:

Amended Returns	\$	250.00
Review of Prepared Returns (Turbo Tax, etc.)	\$	140.00/hr.
Tax Planning & Tax Research	\$	140.00/hr.

Examples:

Basic with Itemization:

1040	\$ 150.00
Sch. A	\$ 40.00
8879	\$ 5.00

Subtotal \$ 195.00

540	\$ 40.00
540-CA	\$ 25.00
8879	\$ 5.00

Subtotal \$ 70.00

Total \$ 265.00

Basic with Itemization
and Self Employment

1040	\$150.00
Sch. A	\$ 40.00
Sch. C	\$ 90.00
Sch. SE	\$ 25.00
2106	\$ 30.00
8879	\$ 5.00

Subtotal \$340.00

540	\$ 40.00
540-CA	\$ 25.00
8879	\$ 5.00

Subtotal \$ 70.00

Total \$ 410.00